

INFORMATION NOTICE RELATING TO THE CONCLUSION OF A REGULATED AGREEMENT UNDER ARTICLE L. 22-10-13 OF THE FRENCH COMMERCIAL CODE

On June 21st, 2022, SRP Groupe (the “**Company**”), head company of the Showroomprive group (the “**Group**”) has entered into an agreement with the company TP Invest Holding Sàrl (“**TP Invest**”) (a company controlled by Mr. Thierry Petit) to purchase 4 million shares of the Company off-market, ca. 3.36% of the share capital of the Company at a price of 1 euro per share. Thierry Petit is a board member of the Company, the vice-president of the Board of directors and owns over 10% of the share capital and voting rights of the Company.

This agreement is entered into by the Company in order to support existing bonus share plans for the benefit of Group employees and executives, as well as additional plans to be implemented in the near future, subject to adoption of the 23rd resolution submitted to the General Meeting of 22 June 2022.

The Company wishes to seize the opportunity provided by Thierry Petit’s withdrawal from the capital of SRP Group to secure the provision of shares under the free share plans without diluting the holdings of existing shareholders, for an amount it considers reasonable given the current share price, representing a discount of approximately 16% with regard to the last quoted share price and standing lower than the 1-month, 3-month and 6-month averages. In addition, such disbursement would not strain the Company’s existing cash resources in relation to its development needs. This sale will be fully funded by the Company’s cash on hand.

The Board of directors of the Company authorized the conclusion of this agreement during its meeting on June 21, 2022, in accordance with article L. 225-38 of the French Commercial Code. This agreement has also been subject to a press release on June 22, 2022.

Thierry Petit, shareholders and director of TP Invest, holding over 10% of the share capital and voting rights of the Company and member of the Board of directors of the Company, has not taken part in the deliberation and vote regarding the approval of this agreement. . This agreement will be subject to ratification by the general meeting of shareholders called to approve the accounts for the year ended December 31, 2022.